



TSXV: CSV	
Share Price:	\$0.09 (October 9, 2012)
Shares Outstanding:	50,921,168
Market Capitalization:	\$4.5 million

## The Company

Caracara Silver Inc. (TSXV:CSV) holds a portfolio of silver-lead-zinc exploration-stage assets located in Peru.

## Assets and Highlights

- NI 43-101 resources of 28 million oz Ag equivalent. <sup>(1)(2)</sup>
- Direct silver ounces: 13 million <sup>(2)</sup>
- Two main exploration projects: Princesa and Pilunani
  - Princesa: Inferred Resource of 4.6 million tonnes @ 90.88 g/t Ag, 1.69% Zn, 1.66% Pb. <sup>(1)</sup>
- Significant regional upside.
- Holdings exceed 24,000 hectares covering over 30 km of strike.
- Excellent road access via new InterOceanic Highway
- Potential to increase resources at Princesa deemed to be good as the main mineralized zone remains open along strike and at depth.

## 2012 Catalysts

- Focus on increasing silver ounces at Princesa
- Project drilling budget 5,000 m in 2012-2013
- Advance Princesa with upgraded resource study and prefeasibility study by Q2 – Q4 2013
- District recon to define new drill targets
- Business arrangement with Peruvian miners
- Seeking other advanced stage Ag-Zn-Pb projects

## Project Timeline

Program	2012							2013			
	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Q1	Q2	Q3	Q4
Princesa Drilling (5,000 m)											
Revised 43-101 Resource											
Initiate Prefeasibility											
Target Identification											



(1) Mr. Alain Vachon, P. Geo., Company's Qualified Person as defined by NI 43-101

(2) Silver eq. based on Ag spot price of US\$18.23/oz and Zn spot price of US\$0.827/lb and US\$0.815/lb Pb, published by Kitco on 07/14/2010

(3) Based on US\$40.00 Ag, US\$1.00 Zn and Pb prices



