

TSXV: CSV					
Share Price:	\$0.09 (October 9, 2012)				
Shares Outstanding:	50,921,168				
Market Capitalization:	\$4.5 million				

The Company

Caracara Silver Inc. (TSXV:CSV) holds a portfolio of silver-lead-zinc exploration-stage assets located in Peru.

Assets and Highlights

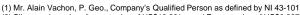
- NI 43-101 resources of 28 million oz Ag equivalent. (1)(2)
- Direct silver ounces:13 million (2)
- Two main exploration projects: Princesa and Pilunani
 - Princesa: Inferred Resource of 4.6 million tonnes @ 90.88 g/t Ag, 1.69% Zn, 1.66% Pb.⁽¹⁾
- · Significant regional upside.
- Holdings exceed 24,000 hectares covering over 30 km of strike.
- · Excellent road access via new InterOceanic Highway
- Potential to increase resources at Princesa deemed to be good as the main mineralized zone remains open along strike and at depth.

2012 Catalysts

- Focus on increasing silver ounces at Princesa
- Project drilling budget 5,000 m in 2012-2013
- Advance Princesa with upgraded resource study and prefeasibility study by Q2 – Q4 2013
- · District recon to define new drill targets
- Business arrangement with Peruvian miners
- Seeking other advanced stage Ag-Zn-Pb projects

Project Timeline

	2012							2013			
	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Q1	Q2	Q3	Q4
Program											
Princesa Drilling (5,000 m)											
Revised 43-101 Resource											
Initiate Prefeasibility											
Target Identification											



(2) Silver eq. based on Ag spot price of US\$18.23/oz and Zn spot price of US\$0.827/lb and US\$0.815/lb Pb, published by Kitco on 07/14/2010

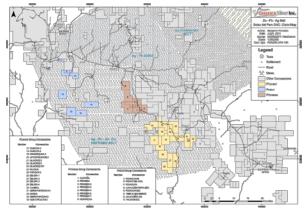
(3) Based on US\$40.00 Ag, US\$1.00 Zn and Pb prices





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Caracara Claims







Caracara Properties

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	Princesa	Pilunani	Parcuyo			
Ownership	100% owned by Caracara	100% owned by Caracara	100% owned by Caracara			
Acreage						
Location	SE Peru, 70 km from Juliaca	SE Peru, 70 km from Juliaca	SE Peru, 70 km from Juliaca			
Historical Drilling	6,880 m	1,476 m	No Drilling			
Plan 2011 – 2012	5,000 m drilling	1,000 m drilling	500 m drilling			
Summary	 Wide diatreme breccias zones suggest low cost open pit potential Current silver-lead-zinc mineralization gross metal value per tonne - + US\$180 (3) 					





- (1) Mr. Alain Vachon, P. Geo., Company's Qualified Person as defined by NI 43-101
- (2) Silver eq. based on Ag spot price of US\$18.23/oz and Zn spot price of US\$0.827/lb and US\$0.815/lb Pb, published by Kitco on 07/14/2010
- (3) Based on US\$40.00 Ag, US\$1.00 Zn and Pb prices

